

Karuna Financial Services Pvt. Ltd

DP (CDSL) & Trading. Member (NSE / BSE)

Rege Office: 207, C.R. Avenue, Meridian Plaza, 3rd Floor Kolkata-700006,

Ph.: 033-40365610 & 06, EMAIL : info@karunagroup.in, CIN : U67120WB1994PTC065573

DPID : 12052000, SEBI Regn.No. INZ000197038

ACCOUNT DETAILS ADDITION / MODIFICATION / DELETION REQUEST FORM

DP ID:	CLIENT ID:	TRADING CODE:
	Name	Aadhaar No.
First Holder		
Second Holder		
Third Holder		

I/We request you to kindly carry out the following additions / modifications / deletions in my captioned account in your records. Also, please find enclosed supporting documents in respect of the above changes for your record.

Details to be Updated	Modification / Addition	OLD Details	NEW DETAILS
Update Bank Detail			
Update Demat Account Detail			
Email Id			
Relation	☐ Self	☐ Spouse ☐ Dependent Father /Mother	☐ Dependent Child ☐ Email Flag
Mobile No			
Relation	☐ Self	☐ Spouse ☐ Dependent Father /Mother	☐ Dependent Child ☐ SMS Flag

UPDATION OF FINANCIAL DETAILS IN TERMS OF PREVENTION OF MONEY LAUNDERING ACT, 2002

For Individuals & HUF		For Non-Individuals (Company)	
Income Details (Please Specify):		Income Range per annum	Networth
<u>Income Range Per Annum</u>		Y Below ₹ 20 Lac	Amount (₹):
Y Below ₹ 1 Lac	Y ₹ 1 – 5 Lac	Y ₹ 20 – 50 Lac	As on (date): / / 20
Y ₹ 5 Lac – 10 Lac	Y ₹ 10 Lac – 25 Lac	Y ₹ 50 Lac – 1 crore	(Networth should not be older than 1 year)
Y More than ₹ 25 Lac		Y Above ₹ 1 crore	
Attached Certified copy of Latest Balance Sheet & Latest ITR Acknowledgement		Attached Certified copy of Latest Balance Sheet & Latest Share Holding Pattern and Latest ITR Acknowledgement	

- ☐ I/We request to carry out the change of Correspondence/Permanent address / signature in the demat account
☐ I/We request to carry out the change of address / signature in the KRA and demat account
☐ I / We request to make the following Additions / Modifications / Deletions to my / our Demat Account in your records:-

Attach an Annexure with signature(s) if the space above is found insufficient

Name of Sole/1st Holder	Name of 2nd Holder	Name of 3rd Holder
Sign of Sole/1st Holder	Sign of 2nd Holder	Sign of 3rd Holder